

SAN LEON MUNICIPAL UTILITY DISTRICT
443 24TH STREET
SAN LEON, TEXAS 77539

Regular Meeting

Notice is hereby given of the Regular Meeting of the Board of Directors of the San Leon Municipal Utility District at 6:30 p.m., Wednesday, April 15, 2020 via Teleconference (to join please call 346-248-7799 Meeting ID#362039794 PIN: 44324) for the purpose of Discuss/Consideration and Act/Approval upon the following matters:

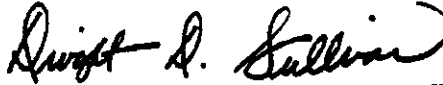
- * Call Meeting to Order;
- * Approve for the Refunding Bond Sale;
- a. Appoint Pricing Officers and Adopt Parameter Resolution in connection with the District's Unlimited Tax Refunding Bonds, Series 2020;
- b. Adoption of an Order authorizing the issuance, sale, and delivery of the Series 2020 Refunding Bond, Paying Agent Agreement and Escrow Agreement and Bond Purchase Agreement, including delegation of authority pursuant to Texas Government Code, Section 1207.007 and authorizing the Board to sign all documents relating to the sale of the Bonds;
- c. Approval of Tax Certificate;
- d. Acknowledge MSRB G-17 Disclosure from Raymond James & Associates, Inc.;
- e. Appoint Paying Agent/Registrar and Escrow Agent;
- f. Approval of form of Signature Identification and No-Litigation Certificate and authorize Attorney General to date upon approval of transcript and attorney to date same at closing;
- g. Approve the General Certificate and related certificates for the Series 2020 Refunding Bonds;
- h. Authorize Counsel and financial advisor to prepare the IRS Form 8038-G and file same with the Internal Revenue Service;
- i. Consider and act on engagement letter with special tax counsel;
- j. Authorize the District's attorney and the financial advisor to take all other actions and approve all documents related to the refunding bond sale.
- * Consider and Approve Insurance with Gallagher for the District;
- * Consider and Approve Commercial Development at 2311 Rue De Lafitte;
- * Consider and Approve Commercial Development at 2445 (Ave J) FM 517;
- * Discuss and Approve an authorization to seek competitive sealed bids for various small District projects on an "as needed" basis;
- * Discuss and approve mitigation efforts for 1211 11th billing issue;
- * Ratify submission of recent article and future articles for public clarification of misinformation and authorize payments of amounts necessary to print articles for public clarification;
- * Approve the Minutes of the Regular Meeting for February 19, 2020 and the Special Meeting for March 25, 2020;
- * Consider and Approve the Engineer's Report;
- * Consider and Approve the Field Superintendent's February 2020 and March 2020 Report;
- * Consider and Approve the Office Manager's February 2020 and March 2020 Reports;
- * Consider and Approve of the 1st Quarter Investment Report Ending March 31, 2020;
- * District Manager's February 2020 and March 2020 Reports;
- * Discuss and Follow up on Outstanding Issues;
- * Director's Report;
- * Recess into Executive Session pursuant to Section 551.071/551.072 and 551.074 of the Texas Government Code regarding:
 - a. Consultation with the District's Attorney;
 - b. Personnel Matters;
- * Return to Regular Session and Act on Matters Discussed in Executive Session;
- * Adjourn Meeting;

Prepared by: Janice Hoffman, Office Manager

Filing Date: 04/08/2020 1:27PM

I hereby certify that this instrument was FILED on the date and time stamped hereon and RECORDED in the OFFICIAL PUBLIC RECORDS of Galveston County, Texas.




Dwight D. Sullivan, County Clerk
Galveston County, Texas